

# **EXHIBIT B**

**THE CENTER FOR  
FORENSIC ECONOMIC STUDIES**

Economic & Statistical Analysis

CFES@CFES.COM WWW.CFES.COM



EXPERT ANALYSIS AND TESTIMONY SINCE 1980

**Reply to Philadelphia Office**

Chad L. Staller, J.D., MBA, MAC, CVA  
*President*

James Markham, Ph.D., J.D., CPCU  
*Senior Economist*

Bernard F. Lentz, Ph.D.  
*Senior Economist*

David R. Adams  
*Senior Economist*

Stephen M. Dripps, M. Fin., CVA  
*Senior Economist / Manager*

Brian Conley  
*Senior Economist*

Adam Gilham  
*Economist*

August 13, 2019

Jeffrey Glen, Esquire  
Anderson Kill  
1251 Avenue of the Americas  
New York, NY 10020-1882

Re: *The Estate of Jennifer Kane v. The Republic of Iraq*

Dear Mr. Glen:

At your request, we assess the economic loss as a result of the death of Jennifer Kane on September 11, 2001. We reserve the right to amend this report upon receipt of any additional relevant information.

**I. BACKGROUND**

Unless cited, all the below information was expressed to us by counsel or family members of Jennifer Kane.

Jennifer Kane was born on March 12, 1975. At the time of her passing, she was 26.5 years of age and employed by Marsh & McLennan in an Accounting capacity. Prior to employment with Marsh & McLennan, Ms. Kane was working for RGL Gallagher, who was acquired by Marsh & McLennan. RGL Gallagher's specialty was the area of Forensic Accounting, an area which Marsh & McLennan wished to include in their business offerings. Ms. Kane completed a Bachelor's degree in Accounting from Villanova University in 1997. Ms. Kane was a licensed Certified Public Accountant. Additionally, Ms. Kane was interested in eventually pursuing her Master's in Business Administration. Ms. Kane is survived by her parents, George and Faye Kane, as well as her sibling. At the time of Ms. Kane's passing, she was residing in Fair Lawn, New Jersey.

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This report has been prepared for the use of counsel in the instant matter. Given the personal, financial and/or medical information contained herein, any transmission, copy, or utilization of this report or material contained herein is strictly prohibited without the written consent of the Center for Forensic Economic Studies.

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## **II. EARNINGS HISTORY**

According to Ms. Kane's 2001 US Individual Income Tax Returns, she reported earnings of \$50,626 through the date of her passing, September 11, 2001. This figure annualizes to \$72,323.

## **III. WORKLIFE AND LIFE EXPECTANCY**

Ms. Kane would have been able to begin collecting Social Security retirement benefits as early as age 62 or deferring retirement benefits until as late as age 70.<sup>1</sup> Based upon Ms. Kane's year of birth, her normal retirement age would have been age 67 under the current Social Security Administration's rules. Accordingly, we assume continuous worklife of 40.5 additional years to age 67.0, Ms. Kane's full Social Security retirement age.<sup>2</sup>

Ms. Kane's statistical life expectancy, calculated from her age on the date of her death, was to age 81.9 in the year 2057 according to the New Jersey Life Tables.<sup>3</sup>

## **IV. LOST EARNING CAPACITY**

During Ms. Kane's memorial service on September 22, 2001, her former boss at RGL Gallagher, Ken Giambagno, gave a speech<sup>4</sup> in which he mentioned Ms. Kane was a special individual and that the partners spoke highly of her. Mr. Giambagno further stated that within the company Ms. Kane was greatly respected. Mr. Giambagno also noted that he observed Ms. Kane routinely assisting her colleagues with their own assignments on top of having her own busy schedule.

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<sup>1</sup> <https://www.ssa.gov/planners/retire/agereduction.html>

<sup>2</sup> <http://www.ssa.gov/pubs/ageincrease.htm>.

<sup>3</sup> Arias E. *United States Life Tables, 2001. National vital statistics reports; vol 52 no 14*. Hyattsville, MD: National Center for Health Statistics, 2004; table updated August 1, 2016 to be effective September 1, 2016; see <https://www.judiciary.state.nj.us/attorneys/assets/rules/app1a.pdf>

<sup>4</sup> The notes from this speech are attached to the end of this report as Exhibit 1.

To estimate Ms. Kane's lost earning capacity, we utilize data from the Accounting and Finance 2019 Salary Guide from Robert Half.<sup>5</sup> Relevant data from this guide is depicted below in Table A:

<b>Table A: Robert Half Accountant Salary Data (2019)</b>				
<b>Title/Adjustments</b>	<b>25th</b>	<b>50th</b>	<b>75th</b>	<b>95th</b>
Forensic Accountant	76,000	92,000	109,500	144,750
Market Adjustment (New York, New York)	106,780	129,260	153,848	203,374
General Accountant	76,250	92,000	109,750	142,000
Market Adjustment (New York, New York)	107,131	129,260	154,199	199,510

We utilize the market adjusted 25<sup>th</sup> percentile earnings for Forensic Accountants, \$106,780, as our base of Ms. Kane's earning capacity in 2001. Additionally, we adjust the 2019 data to 2001 dollars and arrive at \$68,366.<sup>6 7</sup> We further assume that by January 1, 2021 (approximately 20 years from the incident), Ms. Kane would have earnings equal to the 95<sup>th</sup> percentile earnings for Forensic Accountants, \$203,374.

## V. EARNINGS GROWTH

### 1. Past Growth

To estimate earnings growth from 2001 to the present, we rely on the annual change in average hourly earnings for workers in the private, non-farm sector of the economy.<sup>8</sup>

### 2. Future Growth

Future earnings growth is estimated to be 2.82% per year. This rate represents the average annual rate of change in average hourly earnings for workers in the private, non-farm sector of the economy from 1998 to 2018.<sup>9</sup>

## VI. TAXES

Federal and state taxes are calculated and deducted using Federal and New Jersey state tax rates. In calculating Ms. Kane's average income taxes, we assume that she would file as single through 2042. The tax rate applied to Ms. Kane's earnings is equal to 23.7%.<sup>10</sup>

<sup>5</sup> <https://www.roberthalf.com/salary-guide>

<sup>6</sup> \$106,780 \* .64 (reduction of 36% utilizing Average Hourly Earnings data from 2019 to 2001 dollars)

<sup>7</sup> As mentioned above in Section III, Ms. Kane's 2001 earnings through September 11, 2001, \$50,626, annualize to \$72,323.

<sup>8</sup> U.S. Department of Labor, Bureau of Labor Statistics, <http://www.bls.gov/data>, Series ID: CEU0500000008  
2000-01: 3.71%, 2001-02: 2.89%, 2002-03: 2.74%, 2003-04: 2.02%, 2004-05: 2.81%, 2005-06: 3.91%, 2006-07: 4%, 2007-08: 3.67%, 2008-09: 3.05%, 2009-10: 2.36%, 2010-11: 2.05%, 2011-12: 1.54%, 2012-13: 1.98%, 2013-14: 2.38%, 2014-15: 2.04%, 2015-16: 2.43%, 2016-17: 2.41%, 2017-18: 2.95%

<sup>9</sup> U.S. Department of Labor, Bureau of Labor Statistics, <http://www.bls.gov/data>, Series ID: CEU0500000008

## VII. PERSONAL MAINTENANCE EXPENDITURES

In our analysis, we reduce our estimate of lost earnings in order to reflect the expenditures which Ms. Kane would have incurred for her personal maintenance. Studies of personal consumption show that the percentage of income allocated to such expenditures depends on household size and income level. Using data from the *2016-17 Consumer Expenditure Survey* (CEX), we deduct between 39.4% and 64.0% from annual earnings to account for these expenditures.<sup>11</sup>

## VIII. FRINGE BENEFITS

According to a study conducted by the U.S. Department of Labor, workers in the U.S. economy receive retirement benefits equal, on average, to 5.5% of annual earnings.<sup>12</sup> We employ this rate in projecting lost fringe benefits.

## IX. PRESENT VALUE

Future values are discounted to their present value in recognition that a lump sum will be awarded in the present year and the recipient will be able to invest this principal amount received. We also recognize that in addition to the principal amount received, a substantial portion of the interest received in the years following the award will be reinvested.

In calculating present value, a distinction is made between the rate of return on the principal and that received on the reinvested interest. The average yield on high-grade Municipal Bonds as of August 3, 2019, 3.30%, was used to estimate the return on the principal investment.<sup>13</sup> The average yield on these bonds from 1999 to 2018, 4.31% per year, was used to estimate the return on the reinvested interest.<sup>14</sup>

## X. TABLES

Table 1 shows lost earning capacity assuming 95<sup>th</sup> percentile earnings for Forensic Accountants, \$203,374 by January 1, 2021, and worklife to age 67.0.

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<sup>10</sup> <http://www.taxformcalculator.com/>

<sup>11</sup> U.S. Department of Labor, Bureau of Labor Statistics. <http://www.bls.gov/cex/>

<sup>12</sup> *Employer Costs for Employee Compensation*, December 2018, U.S. Department of Labor, Bureau of Labor Statistics, <http://www.bls.gov/news.release/ecec.toc.htm>

<sup>13</sup> *Economic Indicators*, July 2019; <https://www.govinfo.gov/app/collection/econ>

<sup>14</sup> *Economic Report of the President*, March 2019, Table B-42: <https://www.whitehouse.gov/wp-content/uploads/2019/03/ERP-2019.pdf>

## **XI. SUMMARY**

As outlined in the attached Summary Table, the total lost earning capacity is equal to \$2,650,230. It should be noted that our estimates of economic loss do not include Ms. Kane's pain and suffering, or any additional elements of non-economic damages.

Please do not hesitate to contact us if you have further questions.

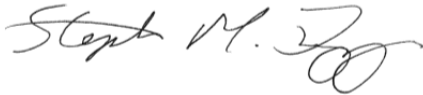
All relevant documents as required by F.R.C.P. 26(a)(2)(B) are attached hereto as Appendix A.

Sincerely,

The Center for Forensic Economic Studies

A handwritten signature in black ink that reads "Chad L. Staller". The signature is written in a cursive, flowing style.

Chad L. Staller, JD, MBA, MAC, CVA

A handwritten signature in black ink that reads "Stephen M. Dripps". The signature is written in a cursive, flowing style.

Stephen M. Dripps, M.Fin., CVA

<b>Summary Table</b> <b>Jennifer Kane</b> <b>Lost Earning Capacity</b>	
<b>Worklife</b>	<b>67.0</b>
Lost Earnings	6,714,142
Lost Fringe Benefits	369,278
Less:	
Personal Maintenance	(2,839,006)
Taxes	(1,594,184)
<b>Net Economic Loss</b>	<b>2,650,230</b>

<b>Table 1: Kane Value of Lost Earning Capacity Net of Personal Maintenance and Taxes Assuming Worklife of 40.5 Years to Age 67.0</b>						
<b>Year</b>	<b>Age</b>	<b>Lost Earnings</b>	<b>Lost Retirement Benefits</b>	<b>Personal Maintenance</b>	<b>Taxes</b>	<b>Net Annual Loss</b>
2001	26	20,510	1,128	(13,118)	(4,870)	3,650
2002	27	75,116	4,131	(46,077)	(17,835)	15,335
2003	28	81,866	4,503	(48,334)	(19,438)	18,597
2004	29	88,617	4,874	(50,509)	(21,041)	21,940
2005	30	95,367	5,245	(52,613)	(22,644)	25,356
2006	31	102,118	5,616	(54,651)	(24,246)	28,837
2007	32	108,868	5,988	(56,630)	(25,849)	32,377
2008	33	115,618	6,359	(58,555)	(27,452)	35,970
2009	34	122,369	6,730	(60,431)	(29,055)	39,613
2010	35	129,119	7,102	(62,261)	(30,658)	43,302
2011	36	135,870	7,473	(64,050)	(32,260)	47,032
2012	37	142,620	7,844	(65,799)	(33,863)	50,802
2013	38	149,370	8,215	(67,512)	(35,466)	54,608
2014	39	156,121	8,587	(69,191)	(37,069)	58,448
2015	40	162,871	8,958	(70,838)	(38,672)	62,320
2016	41	169,622	9,329	(72,455)	(40,274)	66,222
2017	42	176,372	9,700	(74,043)	(41,877)	70,152
2018	43	183,123	10,072	(75,605)	(43,480)	74,109
2019	44	195,474	10,751	(79,417)	(46,413)	80,396
2020	45	201,483	11,082	(80,597)	(47,839)	84,128
2021	46	207,367	11,405	(81,716)	(49,237)	87,819
2022	47	206,276	11,345	(81,287)	(48,978)	87,357
2023	48	205,130	11,282	(80,835)	(48,705)	86,872
2024	49	203,931	11,216	(80,362)	(48,421)	86,364
2025	50	202,681	11,147	(79,870)	(48,124)	85,835
2026	51	201,383	11,076	(79,358)	(47,816)	85,285
2027	52	200,040	11,002	(78,829)	(47,497)	84,716
2028	53	198,654	10,926	(78,283)	(47,168)	84,129
2029	54	197,227	10,847	(77,721)	(46,829)	83,525
2030	55	195,762	10,767	(77,143)	(46,481)	82,905
2031	56	194,261	10,684	(76,552)	(46,125)	82,269
2032	57	192,726	10,600	(75,947)	(45,760)	81,619
2033	58	191,160	10,514	(75,330)	(45,388)	80,956
2034	59	189,565	10,426	(74,701)	(45,010)	80,280
2035	60	187,943	10,337	(74,062)	(44,624)	79,593
2036	61	186,296	10,246	(73,413)	(44,233)	78,896
2037	62	184,626	10,154	(72,755)	(43,837)	78,188
2038	63	182,935	10,061	(72,089)	(43,436)	77,473
2039	64	181,226	9,967	(71,415)	(43,030)	76,749
2040	65	179,500	9,873	(70,735)	(42,620)	76,018
2041	66	177,759	9,777	(70,049)	(42,206)	75,280
2042	67	35,201	1,936	(13,871)	(8,358)	14,907
<b>Summary - Table 1</b>						
<b>Past Loss (2001-2019)</b>		2,411,011	132,606	(1,142,087)	(572,462)	829,066
<b>Future Loss (2020-2042)</b>		4,303,132	236,672	(1,696,919)	(1,021,721)	1,821,164
<b>Total Loss</b>		6,714,142	369,278	(2,839,006)	(1,594,184)	<b>2,650,230</b>



## **APPENDIX A**

THE CENTER FOR  
**FORENSIC ECONOMIC STUDIES**

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1608 Walnut Street - Suite 801, Philadelphia, Pennsylvania 19103 - (215) 546-5600 - FAX (215) 732-8158  
E-Mail Address: cfes@cfes.com

August 13, 2019

Jeffrey Glenn, Esquire  
Anderson Kill  
1251 Avenue of the Americas  
New York, NY 10020-1182

Re: Estate of John Patrick O'Neill, Sr. v. The Republic of Iraq  
Our File # 1298

Dear Mr. Glen:

Our compensation rates for professional time and testimony are listed below:

Professional time (Hourly)	\$ 335
Testimony/Deposition (Half Day Session)	\$ 2500
Expenses	As Incurred

We have not yet totaled the time invested in this matter. When that calculation is made we will then forward the total to you.

Sincerely,

The Center for Forensic Economic Studies



Chad L. Staller, J.D., M.B.A., M.A.C.  
President

CLS/da



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**Chad Staller, J.D., M.B.A., M.A.C., C.V.A**  
President, Senior Economist

800.966.6099 | 215.546.5600 | fax 215.732.8158  
cstaller@cfes.com

### Accreditation

Certified Valuation Analyst (C.V.A.) by the National Association of Certified Valuation Analysts, 2007.

Certified Instructor by the National Institute of Trial Advocacy (NITA), 2013.

### Education

Villanova University, Master of Accountancy, 2006.

Temple University, Fox School of Business & Management, Master of Business Administration, Certificate of Academic Excellence, Concentration in Business Administration, 2005.

Temple University's James E. Beasley School of Law, Juris Doctorate, Cum Laude, 2001.

Lehigh University, Bachelor of Science in Business and Economics, 1998.

**Chad L. Staller** is president of the Center for Forensic Economic Studies. He has extensive experience working with both plaintiff and defense counsel in a wide variety of civil matters, quantifying loss sustained by many types of plaintiffs, including union members, state and federal employees, business owners and injured children. He regularly analyzes claims brought in employment-discrimination matters, quantifying back-pay damages, front-pay damages and lost benefits, and also frequently consults on commercial matters, analyzing lost-profit and business-interruption claims. In addition to Mr. Staller's litigation practice, Mr. Staller consults with clients in non-litigation matters related to labor-union negotiations, business valuations, and cost-benefit assessments.

He serves on the faculty of Temple University's Beasley School of Law LL.M. in Trial Advocacy program and lectures regularly at Villanova University School of Law and Drexel University's Thomas R. Kline School of Law. Mr. Staller is a certified instructor through the National Institute of Trial Advocacy where he lectures to practicing lawyers in the area of forensic economics. He frequently presents seminars and speaks on forensic-economic topics at law firms, accounting continuing education seminars, and before professional organizations.

He received his Master of Business Administration, *with honors*, from the Fox School of Business and Management at Temple University. Mr. Staller also received his Juris Doctorate, *with honors*, from the Beasley School of Law at Temple University and his Master of Accountancy from Villanova University. He holds a C.V.A. through the National Association of Certified Valuation Analysts.

### Professional Organizations & Affiliations

- American Economic Association
- National Association of Forensic Economics
- American Bar Association
- American Academy of Economic and Financial Experts

### Awards and Honors

- 2014 Honoree as a "Top 40 Under 40" for work as an Economic Damages Expert by NACVA and CTI.
- Winner of The Legal Intelligencer's "Best Of" Survey 2010-2018 Forensic Economist.



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Philadelphia, Pennsylvania 19103

## Professional Background

President and Senior Economist, the Center for Forensic Economic Studies, Philadelphia, Pennsylvania, concentrating on the analysis of, and testimony on, commercial damages (lost profits), personal-injury and wrongful-death damages and damages and liability in labor and employment matters (including FINRA arbitrations). July 2005 - present.

Law practice representing a wide range of clients, including major trucking companies and insurance firms. Served as lead attorney in many types of civil matters, including personal injury, product liability, premises liability, breach of contract, contract interpretation and trademark filings before the United States Trademark Office.

Law Clerk to Judge S. Michael Pincus, Circuit Court for Montgomery County, Maryland.

Research Assistant, Lehigh Valley Economic Development Corporation, Allentown, Pennsylvania. Developed a wage-analysis study showing which industries would be best suited to the Lehigh Valley region.

## Selected Engagements

### Commercial Disputes

- Evaluated economic loss relating to an alleged breach of contract involving a startup UPS franchise.
- Evaluated economic loss to a limousine company resulting from the destruction of a portion of its fleet.
- Evaluated economic loss relating to crop damage sustained by a commercial farm as a result of a housing developer's conduct.
- Evaluated economic loss sustained by real property owner as a result of a property manager's conduct.
- Evaluated economic loss stemming from an alleged breach of an employment contract with a medical practice.
- Evaluated economic loss sustained by a commercial property owner as a result of an alleged breach of contract.
- Evaluated economic loss sustained by an airline services company as a result an alleged breach of contract with the prior owner.
- Evaluated economic loss resulting from a disputed business acquisition of an emergency-response firm.
- Performed a valuation of a controlling interest in an insurance-claims processor.
- Performed a valuation of a controlling interest in a coin-operated laundry.
- Evaluated economic loss to many other types of businesses, including:
  - Photo finishers
  - Information technologists
  - Funeral homes
  - Dry cleaners
  - Grocers
  - Medical practices
  - Cable TV services
  - Interpreters



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## Personal Injury and Wrongful Death Matters

Calculated economic loss to individuals in a variety of occupations, including:

- Accountants
- Children with projected lost future earnings
- Construction workers
- Doctors, nurses and other medical professionals
- Financial advisors (including FINRA Arbitrations)
- Homemakers
- Information technologists
- Lawyers
- Mechanics
- Pilots
- Police officers
- Retirees
- Sales representatives
- Teachers
- Union members  
(ironworkers, carpenters, steamfitters, electrical workers, laborers and painters)

## Publications

- “What’s It Worth? Best Practices in Defending Economic Damages in the Catastrophic Accident.” (with Matthew Keris), Litigation Management Magazine, Fall 2012.
- “Without a Floor There is Only a Ceiling.” Counter Point, Pennsylvania Defense Institute, August 2012.
- “PA Courts Make the Case for Detailed Damages Arguments,” New Jersey Law Journal, May 23, 2012.
- “PA Courts Make the Case for Detailed Damages Arguments,” Pennsylvania Law Weekly, May 8, 2012.
- “Personal Injury Damages Road Map,” US Law Magazine Spring/Summer 2012.
- “Is It Finally Time to Challenge Kaczowski,” Counterpoint (the Pennsylvania Defense Institute), October 2011.
- “Goodbye Kaczowski? A Recent Ruling Reopens the Door to Debate,” The Pennsylvania Law Weekly, May 20, 2011.
- “Practice Tip: Lost Earning Capacity of Undocumented Workers,” Product Liability Law & Strategy, May 2011.
- “The Basics of Pension Damages,” Product Liability Law & Strategy, October 2010.
- “Hedonic Damages Update,” Product Liability Law & Strategy, February 2010.
- “A Tax Break for Plaintiffs Raises Interesting Issues,” Employment Law Strategist, November 2009 (With Stephen M. Dripps).
- “An Economist Defends Against Punitive Damages,” Product Liability Law & Strategy, December 2008.
- “Determining Damages in the Keystone State,” At Issue, Young Lawyers Division of the Pennsylvania Bar Association, Winter 2008.
- “Determining Damages to Entrepreneurs,” Product Liability Law & Strategy, February 2008.
- “The Earning Capacity of Business Owners,” Product Liability Law & Strategy, November 2007.
- “Economic Damages 101,” The Sidebar: The New Lawyers Division Newsletter, American Association for Justice, Fall 2007.
- “Sixth Circuit Rules on Privilege in Two Cases,” Product Liability Law & Strategy, April 2007.



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## Faculty/Lectures

- Temple University's Beasley School of Law LL.M. in Trial Advocacy program, 2007 - present
- Rutgers Institute for Professional Education, 2011- present
- Villanova University School of Law, 2005 - present
- Drexel University's Thomas R. Kline School of Law Trial Advocacy Program, 2012 - present
- University of Pennsylvania, Organizational Dynamics Exchange Network, Graduate Division of Arts & Sciences, November 2011
- University of Baltimore School of Law, October 2013, November 2010
- Mid Atlantic Council Institute of Management Accountants, November 2015, Exton, Pennsylvania
- Main Line Association for Continuing Education, "MACE" Accounting, Malvern, PA March 2014
- American Association of Nurse Life Care Planners, Philadelphia PA, November 2013
- American Rehabilitation Economics Association, June 2016
- Pennsylvania Defense Institute, Annual Conference, July 2013
- Philadelphia Bar Association, Medical Legal Committee Meeting, February 2013
- National Business Institute, Philadelphia, Pennsylvania, December 2007
- National Business Institute, Philadelphia, Pennsylvania, December 2008
- National Business Institute, Philadelphia, Pennsylvania, December 2010
- National Business Institute, Philadelphia, Pennsylvania, November 2013
- National Business Institute, Philadelphia, Pennsylvania, February 2015
- Council on Litigation Management: Orlando, FL, April 2016, Boca Raton, FL, April 2014, Boston, MA, July 2013, San Antonio, TX, April 2013, Nashville, TN, November 2012, Washington, DC, May 2012, Philadelphia, PA, October 2011, Milwaukee, WI, June 2011, New Orleans, LA, March 2011, Jacksonville, FL, March 2010
- Defense Research Institute (DRI), Civil Rights and Governmental Tort Liability Seminar, Miami Beach, February 2012
- Ballard Spahr, Philadelphia, Pennsylvania, May 2010, May 2012, May 2014
- Cozen O'Connor Trial Academy (COTA), Philadelphia, Pennsylvania, June 2009, June 2011, June 2013 and June 2015
- PIAA, November 2015, New Orleans, Louisiana
- US Attorney's Office, Newark, New Jersey, December 2010
- Sunoco, Philadelphia, December 2010
- Middlesex Community College paralegal program, Middlesex, New Jersey, November 2008
- New York City Law Department, New York, New York, 2008
- Defense Research Institute (DRI), Defending Trucking Litigation, A Primer for Young Lawyers, Chicago Illinois, June 2015
- "The Art and Science of Economic Damages" ALM Litigation Summit, Philadelphia Pennsylvania September 2016
- Defense Trial Counsel of Indiana, "Economic Damages in the Catastrophic Injury Case" French Lick Indiana, November 2017
- Main Line Accounting Association for Continuing Education, "10 Commandments of an Accounting Expert Witness" Malvern, PA December 2017
- Pennsylvania Bar Institute, Employment Law Institute, "Getting Real on Economic Damages", April 2018
- Golkow Continuing Education Program, "Economic Damages In the Catastrophic Injury Case", Philadelphia, PA November 2017
- Golkow Continuing Education Program, "Economic Damages In the Catastrophic Injury Case", Cherry Hill, NJ March 2018
- Markel Insurance Continuing Education Program, "Economic Damages In the Catastrophic Injury Case", Red Bank, NJ April 2018
- Cozen O'Connor Deposition Training Academy, Philadelphia, PA, June 2018.
- PASHRM, "Economic Damages In the Catastrophic Injury Case", Blue Bell, PA September 2018



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## Testimony

### Federal Court:

District of Columbia, District of New Jersey, Eastern District of Pennsylvania, Middle District of Pennsylvania, Southern District of New York, District of Delaware, Eastern District of New York, District of Maryland

### State Court:

Delaware, District of Columbia, Florida, Illinois, Maryland, Massachusetts, Missouri, New Hampshire, New Jersey, New York, Ohio, Pennsylvania, Virginia, West Virginia

## State Bar Memberships

- Maryland
- Pennsylvania
- New Jersey

## Contact Information

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## Testimony List for Chad L. Staller, Esq., M.B.A., M.A.C.

Month/ Year	Case Name	Location	Type
Aug-19	Jocelyn Rice v. Bayhealth Medical Center, Inc.	Philadelphia, PA	Deposition
Aug-19	Estate of Markaylah Jackson v. PennDOT	Philadelphia, PA	Trial
Jul-19	Samuel and Rhonda Basmajian v. Rampmaster et al	Philadelphia, PA	Trial
Jul-19	Ike Mardekian v. Amercom Corp	Philadelphia, PA	Deposition
Jul-19	Estate of Nancy Adams v. Steven Yang, M.D. et al	Philadelphia, PA	Deposition
Jul-19	Estate of John Leonard v. Doyle DuPont, LLC	Washington, D.C.	Deposition
Jul-19	Mary Brinkmeyer v. Smoky Mountain Emergency Services, Inc. et al	Martinsburg, WV	Trial
Jun-19	Erin Besaw and Alexander Besaw v. Bruce Dorman, M.D. et al	Philadelphia, PA	Deposition
Jun-19	Estate of Lana Burton v. Advanced Radiology, P.A.	Towson, MD	Trial
Jun-19	Nahid Ghanadioff v. Produce Junction, Inc.	Philadelphia, PA	Trial
Jun-19	M.A. Mobile v. Indian Institute of Technology	Philadelphia, PA	Deposition
May-19	United States Department of Labor v. Lloyd Industries et al	Philadelphia, PA	Trial
May-19	Ana Coehlo v. Elizabeth Nadolski, PA-C et al	Woburn, MA	Trial
May-19	Carlos Aguirre v. Pacific Group Holdings, Inc. et al	Newark, NJ	Trial
May-19	Estate of Dominic Dillet v. MEP Health, LLC et al	Philadelphia, PA	Deposition
Apr-19	Michael Murphy et al v. Elizabeth Burba, M.D. et al	Woburn, MA	Trial
Apr-19	JeRhonda Shelton v. Anne Arundel Health System, Inc.	Philadelphia, PA	Deposition
Apr-19	Dr. Lynn Talley v. Christiana Care Health System	Philadelphia, PA	Deposition
Apr-19	Estate of Mark MacDougall v. Robert Harris, P.A. et al	New Bedford, MA	Trial
Apr-19	Lafayette Jenkins et al v. Monsanto Company	Philadelphia, PA	Deposition
Apr-19	Bryan Cook et al v. Monsanto Company	Philadelphia, PA	Deposition
Apr-19	Katrina Dennis v. University of Maryland St. Joseph Medical Center	Philadelphia, PA	Deposition
Apr-19	Estate of Dorothy McBall v. Phoenixville Hospital et al	West Chester, PA	Trial
Apr-19	Brittany Hittle v. University of Maryland Medical System Corporation, Inc.	Philadelphia, PA	Deposition
Apr-19	Estate of John Troy Andre Joseph v. University of the Virgin Islands	Newark, NJ	Deposition
Apr-19	Smart Pharmacy v. Humana	Philadelphia, PA	Deposition
Apr-19	Kerrie Prettitore v. The Valley Hospital	Chatham, NJ	Deposition
Apr-19	Frederick and Yolande Trotman v. Kansas City Power & Light	Philadelphia, PA	Deposition
Apr-19	Estate of Lana Burton v. Advanced Radiology, P.A.	Philadelphia, PA	Deposition
Mar-19	Mary Hale-Thomas v. Baltimore Washington Medical Center, Inc.	Annapolis, MD	Trial
Mar-19	Mark Jupin and Lisa Elwell-Jupin v. Atlantic City Electric Company	Berwyn, PA	Deposition



## Testimony List for Chad L. Staller, Esq., M.B.A., M.A.C.

Month/ Year	Case Name	Location	Type
Mar-19	John and Wanda Kliever v. Stephen Faust, M.D. et al	Philadelphia, PA	Deposition
Mar-19	Holtec International v. Pandijiris, Inc.	Cleveland OH	Trial
Mar-19	Joseph DeStefano v. Bellevue Hospital	New York, NY	Trial
Mar-19	David Adamski v. Michael B. Katz	Hackensack, NJ	Trial
Mar-19	James Orlofske v. United States of America	Philadelphia, PA	Deposition
Mar-19	Amelia Ochoa et al v. Mercy Hospital et al	Philadelphia, PA	Deposition
Feb-19	Pablo Reyna v. Joseph B. Murphy, M.D. et al	Bel Air, MD	Trial
Feb-19	Estate of Terrence Johnson v. Armour & Son's Electric, Inc. et al	Philadelphia, PA	Trial
Feb-19	Estate of Shane Montgomery v. Kildare's Irish Pub, Inc.	Philadelphia, PA	Trial
Feb-19	Elizabeth Bruno v. Hologic et al	Montclair, NJ	Deposition
Feb-19	Holtec International v. Pandijiris, Inc.	Philadelphia, PA	Deposition
Feb-19	Michael Csanyi v. Big Shots Bar & Grill, LLC	Philadelphia, PA	Deposition
Feb-19	Blair Morris et al v. Louis Kokkinakos, M.D. et al	Philadelphia, PA	Deposition
Jan-19	Eric Zee v. Eric Zager, M.D. et al	Philadelphia, PA	Trial
Jan-19	Danielle Chabot v. Aimee Hromadka, M.D. et al	Newburyport, MA	Trial
Jan-19	Joseph Murphy v. Kirkham Wood, M.D. et al	Boston, MA	Trial
Jan-19	DaNeileo Marshall v. Dennis Newbery, M.D. et al	Louisville, KY	Deposition
Jan-19	Julian Kapaj v. Eastern Alliance, LLC	Lawrenceville, NJ	Trial
Jan-19	Brenco Enterprises, Inc. v. bitesquad.com LLC	Philadelphia, PA	Deposition
Dec-18	Valerie Montone v. City of Jersey City et al	Philadelphia, PA	Deposition
Dec-18	Stefon Piggee v. Advocate Health and Hospitals	Philadelphia, PA	Deposition
Dec-18	Billy V's Unique Landscaping, LLC v. Steve Nicoletti et al	Moonachie, NJ	Deposition
Dec-18	Thomas Gell v. Pitt-Ohio Express LLC	Towson, MD	Trial
Dec-18	Estate of Sally Zani v. Valdi Sapira, M.D. et al	Yardley, PA	Deposition
Dec-18	Anthony Goldberg v. United States of America	Philadelphia, PA	Deposition
Nov-18	PGH Global (Cayman) Limited v. Liquid Interactive	Easton, PA	Trial
Nov-18	McKenzie Stahl v. Beth Gosbee, CNM et al	Lawrence, MA	Trial
Nov-18	Richard Sanders v. Jason and Felicia Shuchman	Westmont, NJ	Deposition
Nov-18	Melissa Migut v. State of New Jersey	Trenton, NJ	Trial
Oct-18	Nick Myers v. Benchmark Electronics, Inc.	Washington, D.C.	Trial
Oct-18	Donna and Calvin Atwell v. Brain and Spine Specialists	Philadelphia, PA	Deposition
Oct-18	William McKenney v. David Marshall, D.O. et al	Philadelphia, PA	Deposition
Oct-18	Megan Klatt v. Dignity Health	Philadelphia, PA	Deposition
Sep-18	Estate of Ulises Malave-Ortiz, Jr. v. Mary Lou King	West Chester, PA	Trial
Sep-18	Estate of Mary Breeden v. Newark Beth Israel	Philadelphia, PA	Deposition
Sep-18	Carol and William Badolato, Jr. v. Vonzella Bryant	Lowell, MA	Trial
Sep-18	Ronnie Staggs v. Harford Gastroenterology Associates	Bel Air, MD	Trial
Sep-18	Benjamin Moses v. The Johns Hopkins Hospital	Philadelphia, PA	Deposition
Sep-18	Landon Pied et al v. Karin Witt, M.D. et al	Philadelphia, PA	Deposition
Aug-18	Network I Management, LLC et al v. American Transpo	Philadelphia, PA	Trial
Aug-18	Charles Slaughter v. Henry Ford Health System	Philadelphia, PA	Deposition
Aug-18	David Skeberdis v. Clark Brill, M.D. et al	Baltimore, MD	Trial
Aug-18	Charles Slaughter v. Henry Ford Health System	Philadelphia, PA	Deposition
Aug-18	Aland Al Zandi, a minor v. Emma Grabinski, M.D.	Philadelphia, PA	Deposition
Aug-18	Estate of India Kager v. City of Virginia Beach et al	Virginia Beach, VA	Trial

## Testimony List for Chad L. Staller, Esq., M.B.A., M.A.C.

Month/ Year	Case Name	Location	Type
Jul-18	Estate of Rachel Collins v. UMMS et al	Philadelphia, PA	Deposition
Jul-18	Christopher Hood v. Cassidys Transfers et al	Wilkes Barre, PA	Trial
Jul-18	Estate of India Kager v. City of Virginia Beach, Virginia	Annapolis, MD	Deposition
Jul-18	Retina Associates of Greater Phila, Ltd. et v. Retinovitre	Philadelphia, PA	Trial
Jul-18	Jose Cid and Juana Cid v. Pointe Plaza Hotel, LLC et al	Brooklyn, NY	Trial
Jul-18	Estate of Michael Barnaba v. University of Maryland St.	Philadelphia, PA	Deposition
Jul-18	Phillip Pompile v. United Auto	Philadelphia, PA	Trial
Jun-18	Kerrie Prettitore v. The Valley Hospital	Chatham, NJ	Deposition
Jun-18	Estate of Maurice Williams et al v. Tierney O'Connell, C	Philadelphia, PA	Deposition
May-18	David Cragle v. Frank O'Brien, M.D. et al	Wilkes Barre, PA	Trial
May-18	QPharma, Inc. v. Tyler Tedrow et al	Haddonfield, NJ	Deposition
May-18	Estate of Kevin White et al v. Evan J. Selsky, M.D. et al	Philadelphia, PA	Deposition
May-18	Estate of Abiah Jones v. Morey's Pier	Cherry Hill, NJ	Deposition
May-18	Veyis Sucuz v. New Jersey Economic Development Au	Trenton, NJ	Trial
May-18	Estate of Ross Kent v. Inova Health Care Services et al	Fairfax, VA	Trial
May-18	Warren Sipple v. Excel Color Graphics, Inc.	Camden, NJ	Trial
Apr-18	Estate of Carolyn Sciuto v. Advanced Radiology, LLC e	Bel Air, MD	Trial
Apr-18	Krysta Czajkowski v. University of Maryland Midtown I	Philadelphia, PA	Deposition
Apr-18	PGH Global Limited v. Liquid Interactive LLC	Philadelphia, PA	Deposition
Apr-18	Kevin Braden and Tammy Braden v. American Sportsm	Philadelphia, PA	Deposition
Mar-18	Kevin Duczkowski v. AP Construction et al	Philadelphia, PA	Trial
Mar-18	John Patrick Long v. Marc A. Klein, D.P.M. et al	Philadelphia, PA	Deposition
Mar-18	Antoine Harris v. University of Maryland Medical Cente	Philadelphia, PA	Deposition
Mar-18	Mahmoud Ramadan v. Edgewood Properties et al	Moorestown, NJ	Deposition
Mar-18	Estate of Laura Ann Ashplant v. Ashraf Anani, M.D. et a	Morristown, NJ	Deposition
Feb-18	Kolleen Casey v. Liberty Mutual Insurance Company	Scranton, PA	Trial
Feb-18	Patrick Whalen and Lauraine Whalen v. Amchem Produ	Philadelphia, PA	Deposition
Feb-18	Estate of Neil Fero v. Steven T. Deak, M.D. et al	Philadelphia, PA	Deposition
Feb-18	Xavier Ingram v. Camden County	Audubon, NJ	Deposition
Feb-18	Estate of Carolyn Sciuto v. Advanced Radiology, LLC e	Philadelphia, PA	Deposition
Feb-18	Jacoby Yelle, a minor v. Deborah Gauthier, R.N. et al	New Bedford, MA	Trial
Feb-18	Aleyah Ferguson v. Berkley Medical Center	Martinsburg, WV	Trial
Feb-18	Pablo Reyna v. Joseph B. Murphy, M.D. et al	Philadelphia, PA	Deposition
Feb-18	Miesha Lowman et al v. Timothy Shawl, M.D. et al	Philadelphia, PA	Trial
Jan-18	Estate of Maria Orgu v. Obstetrix Medical Group of Atl	Philadelphia, PA	Deposition
Jan-18	Jonathan Matchett v. Aspen	Camden, NJ	Trial
Jan-18	Serafina Nicastro, a minor v. Joanna Paolilli, M.D. et al	Philadelphia, PA	Deposition
Jan-18	Randa Francis v. Holy Name Hospital and Medical Cent	Philadelphia, PA	Deposition
Jan-18	Grayson Charlton, a minor v. Steven M. Troy, D.O.	Media, PA	Trial
Jan-18	Norfolk Southern v. Judge Warehousing, LLC	Philadelphia, PA	Deposition
Jan-18	Estate of Robert Suryadeth v. Enoch Edet Akpanadak, M.	Rockville, MD	Trial
Jan-18	Estate of Roy Wejnert v. McCain Foods, USA Inc.	Philadelphia, PA	Deposition
Jan-18	David Skeberdis et al v. Clark Brill, M.D. et al	Philadelphia, PA	Deposition
Dec-17	Amritveer Singh, an infant v. Adedoyin Shonekan, M.D.	Philadelphia, PA	Deposition
Dec-17	Carlos Aguirre v. Pacific Group Holdings, Inc. et al	Newark, NJ	Trial
Dec-17	Ali Toor v. Home Goods, Inc. et al	Philadelphia, PA	Deposition
Dec-17	Shaun and Lori Bitner v. Milton S. Hershey Medical Ce	Harrisburg, PA	Trial
Dec-17	Estate of Mildred Gordon v. Reading Hospital et al	Reading, PA	Trial
Dec-17	Caroline Rajasingh v. Eva Duckett, M.D. et al	Philadelphia, PA	Deposition

## Testimony List for Chad L. Staller, Esq., M.B.A., M.A.C.

Month/ Year	Case Name	Location	Type
Dec-17	Aimee Agostino v. Jeff S. Silber, M.D. et al	Mineola, NY	Trial
Nov-17	Estate of Soo Hee Pyun v. Dr. Anand	Philadelphia, PA	Deposition
Nov-17	Allegheny County Detective Association Arbitration	Pittsburgh, PA	Trial
Nov-17	Estate of Teresa Mullikin v. Virginia Colliver, M.D. et al	Rockville, MD	Trial
Nov-17	Carlos Aguirre v. Pacific Group Holdings, Inc. et al	Montclair, NJ	Deposition
Nov-17	Estate of Nenna Eleazu v. Robert Wood Johnson Hospit	Florham Park, NJ	Deposition
Oct-17	Estate of Thomas Essman v. Michael Torsiello, M.D. et	Morristown, NJ	Deposition
Oct-17	Rita Walsh v. New York City Housing Authority	New York, NY	Deposition
Oct-17	Stephen Mangam v. Bally's Atlantic City et al	Egg Harbor Township, NJ	Deposition
Oct-17	Isaac Espinoza v. J.B. Hunt Transport, Inc. et al	Philadelphia, PA	Trial
Sep-17	M. Louis Van DeBeek v. Michael J. McNamara	Philadelphia, PA	Trial
Sep-17	Dennis Johnson, a minor v. University of Maryland Med	Philadelphia, PA	Deposition
Sep-17	Gillian Smith-Hines v. Terrence Steven Folk	Media, PA	Trial
Sep-17	Karen Christie v. Harbor Towers Condo	Boston, MA	Trial
Sep-17	Estate of Melissa Lippy v. Hanover Hospital, Inc. et al	York, PA	Trial
Sep-17	Elijah Brooks v. Johns Hopkins Hospital	Philadelphia, PA	Deposition
Sep-17	John White v. William Schlessener et al	Trenton, NJ	Trial
Aug-17	Jean Cushman et v. Sinai Hospital Baltimore, Inc. et al	Baltimore, MD	Trial
Aug-17	Michael Bartow v. Nicholas A. Reif et al	Freehold, NJ	Trial
Aug-17	DaVontay Dozier, a minor v. Johns Hopkins Bayview M	Philadelphia, PA	Deposition
Aug-17	Sharon Pennsylvania Hospital v. Aetna Health, Inc.	Conshohocken, PA	Deposition
Aug-17	N. Berry, a minor v. School District of Philadelphia	Philadelphia, PA	Trial
Aug-17	Robert Spellman v. University Hospital et al	Philadelphia, PA	Deposition
Jul-17	Troy Price v. Atlantic Ro-Ro	Baltimore, MD	Trial
Jul-17	Blanca Kling v. Montgomery County, MD	Philadelphia, PA	Deposition
Jul-17	Estate of Abigail Zukowski v. Estate of Richard Shaffer	Allentown, PA	Trial
Jul-17	Kenneth Lichtenberg v. Geisinger-Community Medical C	Scranton, PA	Trial
Jul-17	Andre Butler v. University of Maryland Medical System	Philadelphia, PA	Deposition
Jun-17	Konrad Schienke, a minor v. Mount Nittany Medical Ce	Bellefonte, PA	Trial
Jun-17	Kennedy Payne	Philadelphia, PA	Deposition
Jun-17	Olivia Toft	Philadelphia, PA	Deposition
Jun-17	Mark Weiss, M.D. v. Thomas Jefferson University et al	Philadelphia, PA	Trial
Jun-17	Braeden Butts, a minor v. Berkeley Medical Center et al	Philadelphia, PA	Deposition
Jun-17	Estate of Edward Carrington v. City of New York	New York, NY	Trial
Jun-17	Jean Cushman et al v. Sinai Hospital of Baltimore, Inc. e	New York, NY	Deposition
Jun-17	Allegheny County Deputy Sheriff's Association	Pittsburgh, PA	Trial
Jun-17	Ella Riley v. Henry Ford Healthy System	Philadelphia, PA	Deposition
Jun-17	Deaonna Jencks v. Caring for Women, Inc. et al	Philadelphia, PA	Deposition
May-17	Richard Endres et al v. Comcast Garden State et al	Camden, NJ	Trial
May-17	Aleyah Ferguson v. Berkley Medical Center	Martinsburg, WV	Trial
May-17	Estate of Gregory Smith v. Kevin Groszkowski, M.D.	Annapolis, MD	Trial
May-17	North Huntingdon Frathern Relief Association	North Huntingdon, PA	Trial
May-17	Estate of Teresa Mullikin v. Bryan Defranco, M.D. et al	Rockville, MD	Trial
May-17	Estate of Aura Argentina Perez v. Henry Ford Health Sy	Philadelphia, PA	Deposition
May-17	Estate of Dimitrios Psichis et al v. Marguerite M. Willas	Philadelphia, PA	Deposition
May-17	Keith Howard v. Richard K. Dahlberg, M.D.	Philadelphia, PA	Deposition
May-17	Estate of Frank Zwolinski v. Kenneth Kaufman, M.D.	Philadelphia, PA	Deposition
May-17	Estate of Daniel Miller v. Grishma J. Joy, M.D. et al	Philadelphia, PA	Deposition
May-17	Estate of Otto Gruber v. Integrity Health Campus et al	Allentown, PA	Trial

## Testimony List for Chad L. Staller, Esq., M.B.A., M.A.C.

Month/ Year	Case Name	Location	Type
May-17	Jakob Bloch et al v. Ellis Mez, M.D.	Philadelphia, PA	Deposition
Apr-17	Jakayarn Samuels v. Southern Hills Limited Partnership	Philadelphia, PA	Deposition
Apr-17	Tony R. Aleshire v. Milton S. Hershey Medical Center et al	Harrisburg, PA	Trial
Apr-17	Evelyn Hylton, a minor v. Miami Children's Hospital et al	Philadelphia, PA	Deposition
Apr-17	Estate of Wayne Shawl v. Howard Slotoroff, M.D. et al	Atlantic City, NJ	Trial
Apr-17	PSCOA	Harrisburg, PA	Trial
Apr-17	Francisco Ramos-Becerra v. Ricky Hatfield	Harrisburg, PA	Trial
Mar-17	Porsha Barbosa v. Chatham Acres Healthcare Group, Inc.	Media, PA	Trial
Mar-17	Catherine Hinman v. Clean Cut Landscaping and Excavation	Greenbelt, MD	Trial
Mar-17	Dennis Wayne Tyler v. Ravi K. Aloor, M.D. et al	Philadelphia, PA	Deposition
Mar-17	Estate of Michael William Beeghly v. Jae Hong, M.D. et al	Pittsburgh, PA	Trial
Mar-17	Columbia Advanced Chiropractic, LLC v. Binita Panta	Baltimore, MD	Deposition
Feb-17	Estate of Charles Bender et al v. Edward Fisher, M.D. et al	Philadelphia, PA	Deposition
Feb-17	Troy Helms v. Williams C. Urban, M.D. et al	Annapolis, MD	Trial
Feb-17	Alyx Gaither v. Dr. Pedro Darmiento	Philadelphia, PA	Deposition
Feb-17	Robert Gruno v. Alexandra Tait	Philadelphia, PA	Trial
Feb-17	Westmoreland County Court Related Employee Association	Greensburg, PA	Trial
Feb-17	Estate of Ashley Smith et al v. Frederick Memorial Hospital	Philadelphia, PA	Deposition
Feb-17	Spencer Hammond v. Avinash L. Ganti, M.D. et al	Philadelphia, PA	Deposition
Jan-17	Shawn Jones v. Lankenau Medical Center	Philadelphia, PA	Trial
Jan-17	Alice Whitaker et al v. University of Maryland Medical	Philadelphia, PA	Deposition
Jan-17	Tarsha Swift v. Patient First et al	Philadelphia, PA	Deposition
Jan-17	Tony Meng, et al v. Kirkham Wood, M.D. et al	Boston, MA	Trial
Jan-17	Patrick Young v. Cynthia Young	Doylestown, PA	Trial
Jan-17	Russell Kaller et al v. Theodoros Toskos	Trenton, NJ	Trial
Jan-17	Travis Braun v. Medtronic, Inc. et al	Buffalo, NY	Trial
Dec-16	Melinda Kerry v. Joseph Kerry	Media, PA	Trial
Dec-16	Joseph Zaloga v. SEPTA	Philadelphia, PA	Trial
Dec-16	Troy Helms v. William C. Urban, M.D.	Philadelphia, PA	Deposition
Dec-16	Tina Gregory, mother of B.A.M. v. United States of America	Philadelphia, PA	Deposition
Nov-16	Yvette Street et al v. Maxim Healthcare Services, Inc. et al	Philadelphia, PA	Deposition
Nov-16	Thomas Walden, M.D. v. Northampton Hospital, Corp. et al	Easton, PA	Trial
Nov-16	Estate of William S. Hartman, Jr. v. Carborundum Co. et al	Harrisburg, PA	Trial
Nov-16	Martin T. Fischer, III v. Christopher D. Kager, M.D. et al	Lancaster, PA	Trial
Nov-16	James LaGarde et al v. PRMC et al	Philadelphia, PA	Deposition
Oct-16	Ronald Frantz v. Brett Roberts, M.D. et al	Philadelphia, PA	Deposition
Oct-16	Estate of Edward Brittain v. Johns Hopkins Bayview Medical Center	Philadelphia, PA	Deposition
Oct-16	Matthew Borden v. Sean Ondish and Christa Ondish	Philadelphia, PA	Trial
Oct-16	Arjay Punzalan, Jr. v. Lauren Rodgers, M.D. et al	Upper Marlboro, MD	Trial
Sep-16	Adriana Reichard v. Hitesh Amin, M.D. et al	Philadelphia, PA	Deposition
Sep-16	Raymond Edward Carter, Jr. et al v. Toshio Sasumori, M.D.	Philadelphia, PA	Deposition
Sep-16	Kyle Reber, a minor v. University of Maryland Medical	Philadelphia, PA	Deposition
Sep-16	Suzanne L. Houser et al v. Tamra L. Heimert, M.D. et al	Carlisle, PA	Trial
Sep-16	Estate of John Ryan v. Barbara Holbert, M.D. et al	Boston, Massachusetts	Trial
Aug-16	Estate of Leonard Wayda v. Charles Burns, Jr., M.D.	Wilkes-Barre, PA	Trial
Aug-16	Ava McGuire et al v. Mark Conway, M.D. et al	Philadelphia, PA	Deposition
Aug-16	Sandra Juarez et al v. DC Water and Sewer Authority	Washington, DC	Deposition
Aug-16	David P. Suresch et al v. Kelley Elizabeth Banagan, M.D.	Philadelphia, PA	Deposition
Jul-16	Estate of Ryan Imwold et al v. Jeffrey L. Fillmore, M.D.	Philadelphia, PA	Deposition

## Testimony List for Chad L. Staller, Esq., M.B.A., M.A.C.

Month/ Year	Case Name	Location	Type
Jul-16	D&L Typing Service, Inc. v. Milton Hershey Medical C	Stroudsburg, PA	Trial
Jul-16	Estate of Deborah Wells v. Drexel Univ College of Med	Philadelphia, PA	Trial
Jun-16	John Kinder v. Superior Woodcraft, Inc.	Philadelphia, PA	Affidavit
Jun-16	John Kinder v. Superior Woodcraft, Inc.	Philadelphia, PA	Affidavit
Jun-16	Donelle Schultz, et al. v. Johns Hopkins Hospital	Philadelphia, PA	Deposition
Jun-16	Daniel Ancherani v. GEICO	Scranton, PA	Trial
Jun-16	Kamora Murrell, a minor, et al. v. James E. Riojas, M.D	Liberty, MO	Trial
May-16	Ralph M. Bailets v. Pennsylvania Turnpike Commission	Harrisburg, PA	Trial
May-16	Scott R. Storick v. MetLife Securities, Inc., et al.	Boca Raton, FL	Trial
May-16	Dimas M. Chavez, et ux. v. Wal-Mart Stores, Inc., et al.	Rockville, MD	Trial
May-16	Kevin F. Ryan v. Patrick Zarwie, et al.	Philadelphia, PA	Trial
May-16	Elizabeth K. Newsholme, et al. v. Palms West Hospital,	Philadelphia, PA	Deposition
Apr-16	Sarah G. Stauffer, et al. v. F-F Athletic Company, Inc., e	Allentown, PA	Trial
Apr-16	Pamela Hill, Parent of Malakhi Hill v. John K. Yacoub,	Philadelphia, PA	Deposition
Apr-16	Antoine Elias Kfuri, M.D., et al. v. Ismail Ahmad Shalat	Towson, MD	Trial
Apr-16	Elliot D. Engel v. Abington Memorial Hospital, et al.	Norristown, PA	Trial
Apr-16	John Cannon, Sr., et al. v. Joseph F. Richardson, PA-C, v	Philadelphia, PA	Deposition
Apr-16	Richard C. Angino, et al. v. The Cincinnati Insurance Co	Harrisburg, PA	Trial
Apr-16	Marlene Drody v. University of Medicine & Dentistry of	Philadelphia, PA	Deposition
Apr-16	Keith Matteson, et al. v. Central Bucks Cardiology, et al	Doylestown, PA	Trial
Apr-16	Wayne Simpson v. Prince Telecom, LLC	Wilmington, DE	Deposition
Apr-16	Joel S. Lippman, M.D. v. Ethicon, Inc., & Johnson & Jo	New Brunswick, NJ	Trial
Apr-16	Leslie Scott Matthews, M.D., et al. v. Maia Gottlieb, et a	Philadelphia, PA	Deposition
Apr-16	Rainmaker Capital of Mt. Effort, LLC v. Tender Treasur	Stroudsburg, PA	Trial
Mar-16	Scott Maxwell, a minor, et al. v. Union Hospital of Cecil	Philadelphia, PA	Deposition
Mar-16	Peter Khouri, et al. v. Outdoor Expressions, LLC, et al.	Carlisle, PA	Trial
Mar-16	Estate of Teshima Lashaun Walker, et al. v. Kaiser Foun	Philadelphia, PA	Deposition
Mar-16	Mailauni R. Williams Irrevocable Trust v. Henry Ford H	Philadelphia, PA	Deposition
Feb-16	Alaina Harris v. Cheryl Lee-Pow, D.C., et al.	Greenbelt, MD	Trial
Feb-16	Estate of Calvin M. Wilson, Jr. v. Kahlile Gray	Philadelphia, PA	Trial
Feb-16	Estate of Raymond Nicholas Moore, et al. v. Michael Be	Philadelphia, PA	Deposition
Feb-16	Antoine Elias Kfuri, M.D., et al v. Ismail A. Shalaby, M	Philadelphia, PA	Deposition
Feb-16	Ora Sincere, Conservator for Delisa Sincere v. Henry Fo	Philadelphia, PA	Deposition
Feb-16	Thomas Lee Finley, Jr. v. Paul M. Appostolo, M.D., et a	Philadelphia, PA	Deposition
Feb-16	Mashell J. Smith, et al. v. University of Maryland Medic	Philadelphia, PA	Deposition
Jan-16	Simone DeVito, M.D., et al. v. William Butler, M.D., et	Boston, MA	Trial
Jan-16	Joel S. Lippman, M.D. v. Ethicon, Inc. and Johnson & Jo	Philadelphia, PA	Deposition
Jan-16	Estate of James Vaugh, et al. v. Jeffrey I. Jackerson, D.C	Wilmington, DE	Deposition
Jan-16	Estate of Ainsworth Mallet, et al. v. Schmidt Baking Co.	Philadelphia, PA	Deposition
Dec-15	Travis Emery v. Johns Hopkins Hospital	Philadelphia, PA	Deposition
Dec-15	Lee Siegel v. Bloomberg, L.P., et al.	Philadelphia, PA	Deposition
Dec-15	Glenn Jones v. Rutgers, The State University of New Jer	Newark, NJ	Deposition
Dec-15	Prakash Raghubar v. Amrit, Inc., et al.	Baltimore, MD	Trial
Nov-15	Angelique Kerr-Loper v. Verizon Wireless, et al.	Philadelphia, PA	Deposition
Nov-15	Lafayette James v. Albert Einstein Medical Center, et al	Philadelphia, PA	Trial
Nov-15	Neil Ross, M.D., et al. v. Gail Glotfelty Kramer, M.D., e	Philadelphia, PA	Deposition
Oct-15	Jose Rodriguez v. Troy W. Fraker, et al.	Cherry Hill, NJ	Deposition
Oct-15	Timothy L. Dorer, et al. v. Concrete Restoration, Inc., et	York, PA	Trial
Oct-15	James O. Scott, Jr. v. United States of America	Washington D.C.	Trial

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**Testimony List for Chad L. Staller, Esq., M.B.A., M.A.C.**

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<b>Month/ Year</b>	<b>Case Name</b>	<b>Location</b>	<b>Type</b>
Oct-15	Brian Hinchey, et al. v. Burton A. Waisbren, Jr., M.D., e	Mt. Laurel, NJ	Deposition
Sep-15	Lucia DiStefano, et al. v. Carroll Hospital Center, Inc., e	Philadelphia, PA	Deposition
Sep-15	Shawn Coleman v. Yaf 3, Inc., et al.	Philadelphia, PA	Trial





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### Accreditation

Certified Valuation Analyst (“CVA”) by the National Association of Certified Valuation Analysts (“NACVA”), 2015.

### Education

Pennsylvania State University,  
Master of Finance, 2013.

Pennsylvania State University,  
Bachelor of Science in Statistics,  
Minor in Business  
Administration and Economics,  
1997.



### Stephen M. Dripps, M.Fin., CVA Senior Economist / Statistician

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Stephen M. Dripps is a Senior Economist at the Center for Forensic Economic Studies. He concentrates on the analysis of economic damages in personal injury, wrongful death, employment discrimination and commercial matters. Since 1997, he has worked closely with Center clients on discovery, damages analysis, deposition strategy, cross examination strategy and the scope of direct testimony.

Mr. Dripps also manages the analyst staff at the Center. He serves as an expert witness at mock trials conducted at Temple University’s Beasley School of Law LLM Trial Advocacy Program.

Mr. Dripps received his Bachelor’s Degree in Statistics and his Master’s Degree in Finance from Pennsylvania State University. Mr. Dripps is a member of Beta Gamma Sigma, the international business honor society. Mr. Dripps is certified as a Certified Valuation Analyst by the National Association of Certified Valuation Analysts.

### Professional Background

Senior Economist/Manager, The Center for Forensic Economic Studies, Philadelphia, Pennsylvania, concentrating on the analysis of personal injury, wrongful death, employment discrimination, commercial damages, and business valuation, August 2008 to present.

Senior Analyst, The Center for Forensic Economic Studies, Philadelphia, Pennsylvania, July 2003 to August 2008.

Analyst, The Center for Forensic Economic Studies, Philadelphia, Pennsylvania, October 1997 to July 2003.

### Awards and Honors

- Dean’s List, Pennsylvania State University
- Beta Gamma Sigma



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Philadelphia, Pennsylvania 19103

## **Selected Engagements**

### **Commercial Disputes**

- Performed valuation of partner interests in a specialty computer software company.
- Performed valuation of intangible assets of an agricultural communications company.
- Performed valuation of majority interest in a plumbing sales supply company.
- Performed valuation of profit sharing interest in a hospitality management company.
- Evaluated economic loss to a municipality resulting from alleged breach of contract to timely provide a tax collection computer software system.
- Evaluated economic loss to an architectural design firm resulting from business interruption due to a fire on the premises.
- Evaluated economic loss involving many other types of businesses, including:
- Evaluated economic loss to many other types of businesses, including:
  - Automotive repair
  - Financial services
  - Home construction
  - Medical practice

### **Employment Matters**

Calculated lost back and front pay in employment claims involving salary, bonus payments, employee stock options, defined benefit pensions, defined contribution pensions, performance based profit-sharing plans, insurance benefits and other types of compensation.

Economic-damages analysis in claims brought under the Age Discrimination in Employment Act, Title VII of the Civil Rights Act of 1964, the Americans with Disabilities Act and other civil rights laws.

### **Personal Injury and Wrongful Death Matters**

Calculated economic loss to individuals in a variety of occupations, including:

- |  |   |
|--|---|
| • Accountants  | • Pilots  |
| • Artists (including actors, painters, musicians)        | • Police officers                                 |
| • Construction workers                                   | • Professional Athletes                           |
| • Doctors, nurses, dentists, other medical professionals | • Railroad Workers                                |
| • Financial professionals                                | • Retirees  |
| • Homemakers   | • Sales representatives                           |
| • Information technologists                              | • Teachers  |
| • Lawyers  | • Trade and Labor union members                   |
| • Mechanics  | (including carpenters, electricians, ironworkers, |
| • Minor children (projected lost future earnings)        | laborers, painters, steamfitters, truck drivers)  |





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## **Publications**

- “A Tax Break for Plaintiffs Raises Interesting Issues,” Employment Law Strategist, November 2009 (With Chad L. Staller).

## **Faculty/Lectures**

- Temple University Beasley School of Law Guest Lecturer, 2004 to present
- Temple University Beasley School of Law LLM in Trial Advocacy program, 2007 to present
- Cozen O’Connor Trial Academy, 2009, 2011, 2013, 2015, 2017, 2019
- Stevens & Lee Trial Advocacy Workshop, 2010, 2014
- Ballard Spahr Deposition Training Program, 2011, 2013, 2014
- Mintzer Sarowitz Trial Advocacy Workshop, 2012
- Marshall Dennehey Trial Advocacy Workshop, 2013
- Margolis Edelstein Trial Advocacy Workshop, 2014
- Sweeney & Sheehan Trial Advocacy Workshop, 2015
- Drexel University School of Law Guest Lecturer, 2015, 2018
- Cozen O’Connor Deposition Training Academy, Philadelphia, PA, 2018, 2019

## **Contact Information**

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## Testimony List for Stephen M. Dripps, M.Fin., CVA

Month/ Year	Case Name	Location	Type
Jun-17	Lori S. Mott et al v. Driveline Retail Merchandising, Inc	Philadelphia, PA	Deposition